



WITHDRAWAL APPLICATION – PARTIAL TRANSFER / PARTIAL CASH

Industry Number (Member)	<input type="text"/>	
Title	Initials	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>

Full Names (First Two Names in Full)

1	<input type="text"/>	2	<input type="text"/>
---	----------------------	---	----------------------

Identity / Passport Number

Tax Number	Gender (Please tick block)	Date Of Birth (YYYYMMDD)
<input type="text"/>	Male <input type="checkbox"/> Female <input type="checkbox"/>	<input type="text"/>

Have you ever been divorced? Yes No

Do you have any liability to any ex-spouse in respect of pension interest? Yes No

POSTAL ADDRESS

P O Box Number	Suburb, City or Town	Postal Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

RESIDENTIAL ADDRESS

Street Number	Street Name
<input type="text"/>	<input type="text"/>
Suburb, City or Town	Postal Code
<input type="text"/>	<input type="text"/>

CONTACT DETAILS

Tel No	Code	Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile No	Code	Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
E-Mail	<input type="text"/>	

PLEASE INDICATE THE PREFERRED METHOD OF COMMUNICATION BY THE FUND BY TICKING THE APPLICABLE BLOCK

SMS <input type="checkbox"/>	E-MAIL <input type="checkbox"/>	TELEPHONIC <input type="checkbox"/>	POSTAL <input type="checkbox"/>
------------------------------	---------------------------------	-------------------------------------	---------------------------------

PLEASE SELECT REASON FOR DISCHARGE

Withdrawal due to resignation/dismissal <input type="checkbox"/>	Withdrawal due to retrenchment <input type="checkbox"/>
--	---

CURRENT EMPLOYMENT DETAILS

State name of employer if currently employed	Date Employed (YYYYMMDD)
<input type="text"/>	<input type="text"/>



WITHDRAWAL APPLICATION – PARTIAL TRANSFER / CASH (CONTINUED)

Industry Number (Member)

AMOUNT TO BE TRANSFERRED TO FINANCIAL INSTITUTION

Amount to be Transferred to Financial Institution R

TRANSFER DETAILS OF FINANCIAL INSTITUTION

Name Of Financial Institution

Full Name of Approved Fund

INDICATE THE TYPE OF FUND (Tick Applicable Block Only)

Approved Retirement Annuity Fund
 Approved Preservation Pension Fund

Approved Pension Fund
 Approved Provident Fund

Approved Fund SARS Registration Number 1 8 / 2 0 /

Approved Fund FSB Registration Number 1 2 / 8 /

Policy /Membership Reference Number

BANKING DETAILS OF FINANCIAL INSTITUTION

Name of account holder

Name of Bank

Branch name

Account number

Branch code

FINANCIAL ADVISOR/INTERMEDIARY DETAILS

Name

Financial Advisor/Intermediary Code

FAIS Registration Number

Tel No Code

E-Mail



WITHDRAWAL APPLICATION – PARTIAL TRANSFER / CASH (CONTINUED)

Industry Number (Member)	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
--------------------------	---

BANK DETAILS OF MEMBER

(All alterations must be signed by applicant and bank official)

To be verified by Bank Official as correct and active and belonging to the Applicant.

Surname	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Initials	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
ID/Passport Number	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Name of Bank	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Branch Name	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Branch Code	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Account number	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>								
Type of account	<table style="border: none;"> <tr> <td style="padding: 2px; border: 1px solid black;">Savings</td> <td style="width: 20px; text-align: center;"><input type="checkbox"/></td> <td style="padding: 2px; border: 1px solid black;">Cheque</td> <td style="width: 20px; text-align: center;"><input type="checkbox"/></td> </tr> </table>	Savings	<input type="checkbox"/>	Cheque	<input type="checkbox"/>				
Savings	<input type="checkbox"/>	Cheque	<input type="checkbox"/>						
Date opened (YYYYMMDD)	<table style="border: none;"> <tr> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> <td style="width: 20px; text-align: center;"><input style="width: 20px; height: 20px;" type="text"/></td> </tr> </table>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>
<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>		

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">Signature of Account Holder</td> </tr> <tr> <td style="height: 100px;"></td> </tr> </table>	Signature of Account Holder		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">Initials and Surname of Bank Official</td> </tr> <tr> <td style="height: 30px;"></td> </tr> <tr> <td style="padding: 2px;">Signature of Bank Official</td> </tr> <tr> <td style="height: 100px;"></td> </tr> </table>	Initials and Surname of Bank Official		Signature of Bank Official	
Signature of Account Holder							
Initials and Surname of Bank Official							
Signature of Bank Official							
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="padding: 2px;">Date (YYYYMMDD)</td> </tr> <tr> <td style="text-align: center;"> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> </td> </tr> </table>	Date (YYYYMMDD)	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<div style="border: 1px solid black; width: 100%; height: 100%; display: flex; align-items: center; justify-content: center;"> <p style="font-size: 1.2em; margin: 0;">OFFICIAL STAMP OF BANK</p> </div>				
Date (YYYYMMDD)							
<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>							

IMPORTANT : DOCUMENTARY REQUIREMENTS CHECKLIST		
1	Copy of Identity Document or copy or passport (only if no identity document exists).	<input type="checkbox"/>
2	Proof of termination of Employment.	<input type="checkbox"/>
3	Copy of retrenchment letter (if applicable).	<input type="checkbox"/>
4	Relevant Divorce Order and Divorce Agreement (if applicable).	<input type="checkbox"/>



WITHDRAWAL APPLICATION – PARTIAL TRANSFER / CASH (CONTINUED)

Industry Number (Member)

DECLARATION BY MEMBER

By signing this form I confirm that I realise, understand, acknowledge and am satisfied that:

- I have read the brochure and understand the content and implications contained therein.
- The application for benefits may be cancelled in the event of the application form not having been properly completed and the required supporting documents not having been submitted with the application form.
- I have a period of 24 months after termination of my service or contributory membership in which to elect an option. This includes the option to retain membership as a non-contributory member subject to the terms and conditions contained in the Rules of the Fund.
- I may qualify for a lifelong pension if I am eligible for an early retirement benefit or if I can prove I am totally and permanently disabled as envisaged in the Rules.
- I confirm that I am aware of the tax implications in the event of electing a partial cash withdrawal benefit.
- My fund credit on withdrawal/transfer will not include death or disability cover. Such cover ceases when my service or contributory membership ceases.
- If I knowingly mislead the Fund or withhold relevant information, including those in relation to divorce, civil and/or criminal proceedings can be instituted against me. The Fund will be absolved of liability for loss which any person may suffer as a result.
- My financial advisor is qualified and authorised in terms of the applicable legislation to provide the services rendered and must disclose available options and other information relevant to me. I cannot hold the Fund liable if my advisor did not disclose information or gave inappropriate advice which may result in me suffering any loss or inconvenience.
- My election is irrevocable and the Fund will not be obliged to allow the transaction to be reversed once payment has been made.
- Payment/transfer according to my instructions will constitute full and final settlement of all claims against the Fund. The Fund will have no further liability toward any person in respect of this or any other benefit relating to my membership.

I hereby elect to withdraw / transfer my fund credit in line with the above application.

Signature of Member

Date (YYYYMMDD)

Please send your application form and required documents to :
Sentinel Retirement Fund,
Post : P O Box 61172, Marshalltown, 2107, Fax.: (011) 481-8111, E-mail : info@sentinel.za.com